

Weekly Market Update



FINANCIAL MARKET & ECONOMY UPDATE

DOMESTIC NEWS

- The government announced a capital infusion of `2.11 lakh crore in staterun banks over a period of two years.
 - Banks burdened by bad loans will get Rs 1.35 lakh crore from bonds, 18,000 crore from the Budget and raise the remaining 58,000 crore through share sales.
- SECTOR AND STOCK SPECIFIC
- KEC International has secured new orders worth 1931 crore across various business segments.
 - BHEL has commenced execution of 20,400-crore Yadadri supercritical thermal power project ordered by the Telangana State Power Generation Corporation.
 - Larsen & Toubro (L&T) construction arm has won orders worth 3,551 crore across business segments.
 - Sun Pharmaceutical Industries's subsidiary has received approval from the US health regulator to market a generic version of GSK's Coreg CR, extended-release capsules in the American market.
 - Lupin has received the final approval from the US health regulator for its testosterone topical solution.

Weekly Index Movement

Index	Open	Close	High	Low	% Change (open:close)
NIFTY 50	10176.65	10323.05	10366.15	10124.50	1.44%
S&P BSE SENSEX	32411.86	32584.35	33286.51	32312.74	0.53%
NIFTY Bank	24085.45	24839.55	25186.05	23912.55	3.13%

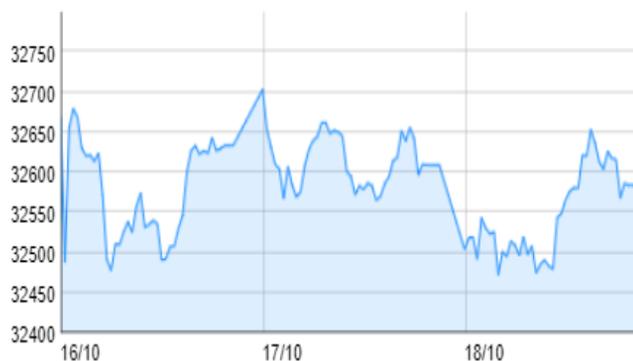
Weekly Top Gainer & Loser

Company Name	High	Low	Last Price	Change	% Gain
Capital Trade Links	7.68	4.25	7.67	3.42	80.47
BSEL Infrastructure Realty	5.75	3.50	5.48	1.98	56.57
Emmessar Biotech And Nutrition	34.30	21.65	34.30	10.40	43.51
Garnet Construction	41.95	24.50	39.00	11.20	40.29
Beekay Steel Industries	348.95	247.10	348.95	98.95	39.58

Company Name	High	Low	Last Price	Change	% Gain
Gyscoal Alloys	11.15	8.12	8.12	(3.03)	(27.17)
Chambal Breweries and Distilleries	7.96	5.93	5.93	(2.03)	(25.50)
Arcotech	65.60	48.20	48.50	(16.40)	(25.27)
Emed.com Technologies	11.70	9.36	9.36	(2.34)	(20.00)
Ad Manum Finance	36.00	27.55	29.30	(6.70)	(18.61)
Gujarat Borosil	174.75	131.00	142.40	(32.35)	(18.51)

S&P BSE SENSEX

Date : 18/10 Value : 32584.35



INTERNATIONAL NEWS

- US pending home sales index came in at 106.0 in September, unchanged from a downwardly revised reading for August. Economists had expected pending home sales to rise by 0.2 percent.
- US initial jobless claims rose to 233,000, an increase of 10,000 from the previous week's revised level of 223,000.
- US new home sales surged up by 18.9 percent to an annual rate of 667,000 in September from a revised rate of 561,000 in August.
- US durable goods orders rose by 2.2% in September. Economists had expected the figure to rise by 1.0%
- Eurozone broad money supply rose at a faster pace and private sector credit logged a stable growth in September.
- China's industrial profits surged 27.7 percent year-over-year in September, faster than the 24.0 percent spike in August.
- On a monthly basis, producer prices gained 0.1 percent after sliding 0.2 percent in August.

